

S&P Dow Jones Indices

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INDEX INVESTMENT STRATEGY

Index Dashboard: India

June 28, 2019

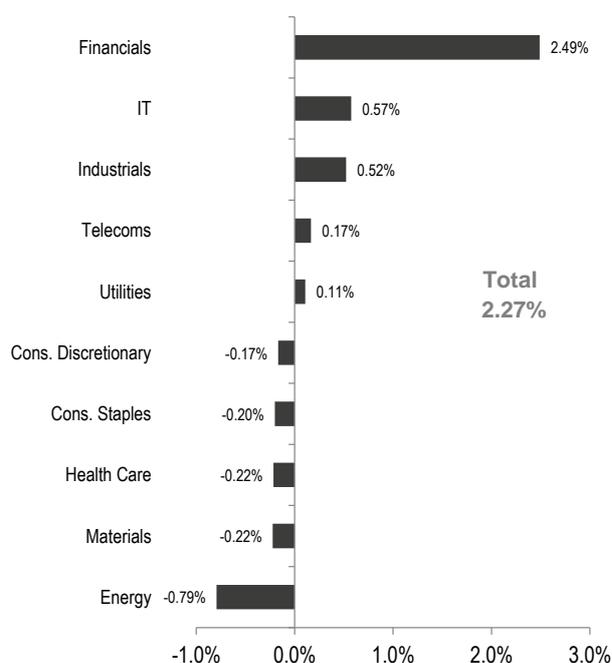
INDEX	1M	QTD	YTD
India Equity			
S&P BSE SENSEX (39,395)	-0.54%	2.27%	9.86%
S&P BSE 100	-0.90%	1.20%	7.34%
S&P BSE 200	-1.00%	0.72%	6.46%
S&P BSE AllCap	-1.43%	-0.03%	5.20%
S&P BSE MidCap	-1.79%	-4.15%	-3.75%
S&P BSE SmallCap	-4.18%	-5.14%	-2.96%
India Equity Strategy			
S&P BSE IPO	2.98%	11.19%	12.46%
S&P BSE SENSEX Futures*	-0.35%	2.93%	10.88%
S&P BSE PSU	0.20%	2.64%	10.41%
S&P BSE Momentum	-0.21%	2.24%	7.79%
S&P BSE CPSE	0.20%	2.04%	9.68%
S&P BSE Low Volatility	-0.64%	1.61%	2.60%
S&P BSE Dividend Stability	0.20%	0.84%	10.53%
S&P BSE India Infrastructure	-1.17%	0.83%	7.58%
S&P BSE SENSEX Inverse Daily	1.35%	0.36%	-3.93%
S&P BSE Quality	-1.42%	-0.29%	0.89%
S&P BSE Enhanced Value	0.29%	-1.15%	3.66%
S&P BSE Sectors			
S&P BSE Finance	-0.58%	3.76%	12.69%
S&P BSE Information Technology	-0.02%	3.30%	12.15%
S&P BSE Industrials	-1.89%	2.29%	1.66%
S&P BSE Basic Materials	-1.91%	-0.42%	0.99%
S&P BSE Utilities	0.49%	-1.11%	1.24%
S&P BSE FMCG	-1.19%	-2.23%	-2.89%
S&P BSE Telecom	-2.69%	-3.09%	0.73%
S&P BSE Consumer Discretionary Goods & Services	-1.40%	-3.75%	-5.18%
S&P BSE Energy	-5.09%	-5.12%	11.74%
S&P BSE Healthcare	-3.11%	-10.51%	-7.35%

INDEX	1M	QTD	YTD
Global Equity			
Dow Jones Industrial Average® (26,527)*	7.02%	2.92%	15.08%
S&P Global 1200*	6.06%	3.61%	16.33%
S&P/ASX All Australian 50	5.70%	7.80%	19.99%
S&P/TSX 60*	4.81%	4.35%	20.05%
S&P Europe 350®*	5.78%	4.00%	15.33%
S&P 500®*	6.43%	3.70%	17.86%
S&P Latin America 40*	5.88%	3.46%	11.60%
S&P Asia 50	8.46%	1.46%	11.53%
S&P/TOPIX 150	4.14%	1.24%	9.30%
S&P Global BMI*	5.85%	3.00%	15.65%
S&P Developed BMI*	5.89%	3.18%	16.08%
S&P Emerging BMI*	5.55%	1.44%	12.03%
S&P Frontier BMI*	3.96%	5.75%	15.33%
Regional Equity			
S&P Russia BMI*	6.87%	14.85%	23.76%
S&P Bangladesh Broad*	1.03%	-0.33%	2.05%
S&P China 500*	6.90%	-0.35%	20.59%
S&P Sri Lanka 20	1.29%	-7.07%	-14.48%
India Fixed Income			
	Yield		
S&P India Sovereign Inflation-Linked*	1.03%	-0.20%	12.43%
S&P BSE India 10 Yr Sovereign Bond*	6.90%	1.70%	4.77%
S&P BSE India Bond*	7.64%	1.55%	3.77%
S&P BSE India Provincial Bond*	7.29%	2.61%	5.38%
S&P BSE India Corporate Bond*	9.39%	0.60%	2.34%
Economic Indicators			
CBOE Volatility Index / VIX® (15.82)*	-15.45%	15.39%	-37.77%
S&P GSCI*	5.70%	-0.22%	14.71%
Dow Jones Commodity (DJCI)*	3.77%	0.07%	7.59%
S&P Indian Rupee*	0.83%	1.14%	2.71%

Summary

- Despite a weak finish, Indian large-cap equities ended Q2 in the green, supported by gains in April and May. The S&P BSE SENSEX gained 2% on the quarter after a 0.5% decline in June.
- All of our broad Indian equity indices finished the month in the red, lagging behind their Asian counterparts. Small-caps, in particular, struggled; the S&P BSE SmallCap declined 5%.
- Among the S&P BSE Sectors, Finance and Information Technology led the way up in Q2, each gaining 3%. Healthcare lagged on the quarter, declining 11%.
- The S&P BSE IPO was the best performing equity strategy this quarter, ending with a gain of 11% and outperforming the next best strategy, the S&P BSE SENSEX Futures by more than eight percentage points.
- Indian fixed income gained in Q2, with the S&P India Sovereign Inflation-Linked Index leading the pack, ending the quarter up 12%.

S&P BSE SENSEX Sector Contributions Q2 2019



Source: S&P Dow Jones Indices LLC and/or its affiliates. Data as of June 28, except *, as of June 27. Index performance based on total return. Global Equity index returns are in USD, otherwise returns for indices are in local currency and/or USD for multi-currency regions. Charts and graphs are provided for illustrative purposes. Past performance is no guarantee of future results. For more information, please visit our website at www.spdji.com

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