

Index Snapshot

BSE SENSEX Next 30

Index at a Glance

5th August 2024

The BSE SENSEX Next 30 tracks the next largest and most liquid companies in BSE 100 that are in derivative segment and not the member of the BSE SENSEX.

This index can be used for benchmarking of PMS strategies, MF Schemes and fund portfolios. It can also be used for running passive strategies such as ETFs and Index Funds as well as gauging the performance of companies.

Quick Facts

Launch date	August 05, 2024
First value date	June 20, 2014
Base Value	10000
Number of constituents	30
Reconstitution Frequency	Semi-annually in June and December
Weighting method	Float-adjusted market cap weighted
Index Universe	BSE 100
Calculation currencies	INR, USD
Index Variant	BSE SENSEX Next 30 USD

Key Performance Metrics

All metrics are calculated as on 31st July 2024

Index level (Price Returns)- 40795.32

Index level (Total Returns)- 48716.34

Returns ¹	YTD ²	1 Year	3 Years	5 Years	10 Years
Price Returns (PR)	29.46%	51.79%	20.52%	21.95%	14.91%
Total Returns (TR)	30.31%	53.98%	23.10%	24.56%	16.92%

Fundamentals		Annualized Risk (Std Dev)		Annualized Risk adj Returns	
P/E	20.31	1 Year	11.69%	1 Year	4.43
P/B	3.64	3 Years	15.45%	3 Years	1.33
Dividend Yield	1.38%	5 Years	21.62%	5 Years	1.02
		10 Years	18.20%	10 Years	0.82

Top 10 Constituents by weightage

Company Name	Weightage (%)
Oil And Natural Gas Corporation	5.35%
Trent Ltd.	5.27%
Coal India Ltd.	4.88%
Bharat Electronics Ltd.	4.64%
Grasim Industries Ltd.	4.34%
Hindalco Industries Ltd.	4.00%
Bajaj Auto Ltd.	3.98%
Hindustan Aeronautics Limited	3.78%
Adani Enterprises Ltd.	3.56%
Cipla Ltd.	3.37%

Sector weightage

Sector	Weightage (%)
Financial Services	20.38%
Energy	15.81%
Consumer Discretionary	14.97%
Healthcare	12.05%
Commodities	11.90%
Industrials	8.42%
Fast Moving Consumer Goods	8.17%
Information Technology	5.15%
Utilities	3.15%

¹Returns for years 1,3, 5 and 10 respectively are annualized returns

²For calculation of YTD returns, Index value is taken from 1st Jan 2024